

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re *David Webb, Inc., a Corporation*Case No. 09-13997(brl)
Chapter 11_____
/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 0.00		
B-Personal Property	Yes	3	\$ 9,975,169.18		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	2		\$ 2,882,534.35	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$ 115,846.93	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	11		\$ 2,395,423.82	
G-Executory Contracts and Unexpired Leases	Yes	2			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
TOTAL		24	\$ 9,975,169.18	\$ 5,393,805.10	

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re *David Webb, Inc., a Corporation*Case No. 09-13997 (bry)
Chapter 11_____
/ Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re David Webb, Inc., a Corporation
Debtor

Case No. 09-13997(brl)

(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, Stanley Silberstein, President of the Corporation

named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 25 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 7/7/2009

Signature /s/Stanley Silberstein
Name: Stanley Silberstein
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re David Webb, Inc.

Debtor(s)

Case No. 09-13997 (brl)

(if known

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenancy, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None				None

In re David Webb, Inc.

Debtor(s)

Case No. 09-13997 (br1)

(if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wachovia Bank Payroll Account Number 2000012194261 Location: In debtor's possession		\$ 577.70
		Wachovia Bank Operating Account Number 2000012194287 Location: In debtor's possession		\$ 17,857.70
3. Security deposits with public utilities, telephone companies, landlords, and others.		L. Friedland & M. Friedland Location: In debtor's possession		\$ 750,000.00
		Other Security Deposits Location: In debtor's possession		\$ 543.92
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			

In re David Webb, Inc.Case No. 09-13997 (br1)

Debtor(s)

(if know

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	No. n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's interest, in Property Without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<i>David Webb (Beverly Hills) Inc. 100% stockholder Tax ID Number 94-3142763 Location: In debtor's possession</i>		<i>Unknown</i>
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		<i>Customer Receivables Location: In debtor's possession</i>		<i>\$ 297,728.86</i>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or	X			

In re David Webb, Inc.

Debtor(s)

Case No. 09-13997 (br1)

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
household purposes.				
25. Automobiles, trucks, trailers and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		Machinery & Equipment (**Book Value) <i>Debtor has not determined Liquidation Value.</i> <i>Location: In debtor's possession</i>		\$ 1,573,149.00
30. Inventory.		Raw Materials & Finished Goods <i>(Based on Debtor's Cost)</i> <i>Location: In debtor's possession</i>		\$ 7,335,312.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

In re David Webb, Inc.Debtor(s)Case No. 09-13997(br1)

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claim secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number <i>(See Instructions Above.)</i>	Co-Debtor	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
			H--Husband	W--Wife	J--Joint	C--Community	
Account No:	X					X \$ 2,858,000.00	\$ 2,858,000.00
<i>Creditor # : 1</i> FCC, LLC d/b/a/ First Capital Attn: Brian J. Cuttic, S.V.P. 125 TownPark Drive, Suite 190 Kennesaw GA 30144							
Value: \$ 0.00							
Account No:							
<i>Representing:</i> FCC, LLC d/b/a/ First Capital		Lance H. Baker, Esq. First Capital 4855 Technology Way, Suite 500 Boca Raton FL 33431-3352					
Value:							
Account No:	X	lease				\$ 12,058.42	\$ 12,058.42
<i>Creditor # : 2</i> Lexus Financial Services P.O. Box 17187 Baltimore MD 21297-0511							
Value: \$ 0.00							

1 continuation sheets attached

Subtotal \$
(Total of this page)

Total \$

(Use only on last page)

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re *David Webb, Inc.*

Debtor(s)

Case No. *09-13997 (br1)*

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
				Disputed		
Account No:	X				\$ 11,224.08	\$ 11,224.08
Creditor # : 3 <i>Lexus Financial Services</i> P.O. Box 17187 Baltimore MD 21297-0511		H-Husband W-Wife J-Joint C-Community				
		Value: \$ 0.00				
Account No:		equipment lease			\$ 1,251.85	\$ 1,251.85
Creditor # : 4 <i>Marlin Leasing Corp</i> 124 Gaither Drive Suite 170 Mount Laurel NJ 08054		Value: \$ 0.00				
Account No:		Value:				
Account No:		Value:				
Account No:		Value:				
Account No:		Value:				
Account No:		Value:				
Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal \$ (Total of this page)		\$ 12,475.93	\$ 12,475.93
			Total \$ (Use only on last page)		\$ 2,882,534.35	\$ 2,882,534.35
					(Report also on Summary of Schedules.)	(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.Case No. 09-13997 (br1)

(if known)

Debtor(s)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, drug, or another substance. 11 U.S.C. § 507(a)(10).

In re David Webb, Inc.

Debtor(s)

Case No. 09-13997 (bx1)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Deposits by individuals**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
				Disputed			
Account No:					\$ 9,753.75	\$ 2,425.00	\$ 7,328.75
Creditor # : 1 <i>Adam Lindemann 77 East 77th Street New York NY 10065</i>							
Account No:					\$ 1,330.00	\$ 1,330.00	\$ 0.00
Creditor # : 2 <i>Alan Katzman 41 Brownstone Way Englewood NJ 07631</i>							
Account No:					\$ 27,150.00	\$ 2,425.00	\$ 24,725.00
Creditor # : 3 <i>C.V. Nalley 4000 Woodland Brook Drive Atlanta GA 30339</i>							
Account No:					\$ 22,200.00	\$ 2,425.00	\$ 19,775.00
Creditor # : 4 <i>Mrs. Carol Johnston 1645 Woodland Lake Drive Columbia SC 29206</i>							
Account No:					\$ 476.85	\$ 476.85	\$ 0.00
Creditor # : 5 <i>Mrs. Carol Weisman 151 East 58th Street Apt. 45A New York NY 10022</i>							
Account No:					\$ 6,700.00	\$ 2,425.00	\$ 4,275.00
Creditor # : 6 <i>Mrs. Debra Cohen 4915 Indian Lane Washington DC 20016</i>							

Sheet No. 1 of 3 continuation sheets attached
to Schedule of Creditors Holding Priority Claims

	Subtotal \$ (Total of this page)	<u>67,610.60</u>	<u>11,506.85</u>	<u>56,103.75</u>
	Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)			
	Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			

In re David Webb, Inc.

Debtor(s)

Case No. 09-13997 (bx1)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Deposits by individuals**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
						H--Husband W--Wife J--Joint C--Community		
Account No:						\$ 1,625.66	\$ 1,625.66	\$ 0.00
Creditor # : 7 Mrs. Elaine Sargent 150 Central Park South Apt. 3501 New York NY 10019-1566								
Account No:						\$ 1,460.25	\$ 1,460.25	\$ 0.00
Creditor # : 8 Mrs. Helene LeBlanc 5 Garrett St. Flat 14 London EC1 YOTT, UK								
Account No:						\$ 1,938.26	\$ 1,938.26	\$ 0.00
Creditor # : 9 Mrs. Linda Wachner 200 East 65th Street Apt. 36 South New York NY 10021								
Account No:						\$ 9,955.00	\$ 2,425.00	\$ 7,530.00
Creditor # : 10 Mrs. Lollie Lowe Jack 4718 Hallmark Drive Houston TX 77056								
Account No:						\$ 1,300.00	\$ 1,300.00	\$ 0.00
Creditor # : 11 Mrs. Paola Zuffetti Cardelus 222 West 14th Street New York NY 10011								
Account No:						\$ 3,000.00	\$ 2,425.00	\$ 575.00
Creditor # : 12 Mrs. Windi Grimes 3310 West Main Street Houston TX 77098								

Sheet No. 2 of 3 continuation sheets attached
to Schedule of Creditors Holding Priority ClaimsSubtotal \$
(Total of this page)

19,279.17

11,174.17

8,105.00

Total \$

(Use only on last page of the completed Schedule E. Report total also on
Summary of Schedules.)

Total \$

(Use only on last page of the completed Schedule E. If applicable, report
also on the Statistical Summary of Certain Liabilities and Related Data.)

In re David Webb, Inc.

Case No. 09-13997 (br1)

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No:						\$ 6,267.94	\$ 6,267.94	\$ 0.00
Creditor # : 14 New York State Dept. of Tax NY Sales Tax Processing PO Box 15172 Albany NY 12212-5172		Sales Tax May 1, 2009 through June 15, 2009						
Account No:						x \$ 22,689.22	\$ 22,689.22	\$ 0.00
Creditor # : 15 NYC Dept. of Finance P.O. Box 3600 New York NY 10008-3600								
Account No:								
Account No:								
Account No:								
Account No:								
Sheet No. <u>4</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims			Subtotal \$ (Total of this page)			<u>28,957.16</u>	<u>28,957.16</u>	<u>0.00</u>
			Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)			<u>132,846.93</u>		
			Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			<u>55,188.18</u>	<u>77,658.75</u>	

In re David Webb, Inc.Case No. 09-13997 (br1)

(if known)

Debtor(s)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initial and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 1 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
			H--Husband	W--Wife	J--Joint	C--Community
Account No:						\$ 4,991.80
<i>Creditor # : 1 A. Heller Metals Co., Inc. 7 Comercial Street Hicksville NY 11801</i>						
Account No: 9742						\$ 297.20
<i>Creditor # : 2 American Compressed Gases, Inc P.O. Box 715 Westwood NJ 07675-0715</i>						
Account No:						\$ 17,526.87
<i>Creditor # : 3 American Express P.O. Box 2855 New York NY 10116-2855</i>						
Account No:		loan				\$ 394,412.37
<i>Creditor # : 4 Arnold Silberstein Unified Tru c/o Nina Silberstein 7 West 81st Street, Apt. 11A New York NY 10024</i>						
10 continuation sheets attached				Subtotal \$		\$ 417,228.24
				Total \$		
(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)						

In re David Webb, Inc.Case No. 09-13997 (br1)

(if known)

Debtor(s)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Amount of Claim
					Disputed
Account No: DVDW					\$ 9,000.00
Creditor # : 5 <i>Avenue Magazine</i> <i>79 Madison Avenue</i> <i>Floor 16</i> <i>New York NY 10016</i>					
Account No:					\$ 4,839.38
Creditor # : 6 <i>Belair Time Corporation</i> <i>1995 Swarthmore Avenue</i> <i>Lakewood NJ 08701</i>					
Account No: 0104					\$ 296.64
Creditor # : 7 <i>Brasseler USA</i> <i>One Brasseler Blvd.</i> <i>Savannah GA 31419</i>					
Account No:					\$ 2,800.00
Creditor # : 8 <i>Brooklyn Studio West</i> <i>30 Prospect Park, SW#2</i> <i>Brooklyn NY 11215</i>					
Account No: 8413					\$ 1,130.26
Creditor # : 9 <i>Burrelle's Information Service</i> <i>75 East Northfield Road</i> <i>Livingston NJ 07039</i>					
Account No:					\$ 182.49
Creditor # : 10 <i>Butterfield 8</i> <i>231 Honey Hollow Road</i> <i>Pound Ridge NY 10576</i>					

Sheet No. 1 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$
Total \$

\$ 18,248.77

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.

Case No. 09-13997(br1)

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Amount of Claim
Account No:					\$ 4,000.00
Creditor # : 11 Carnegie Hall Society 881 Seventh Avenue New York NY 10019					
Account No: 0062					\$ 23,237.36
Creditor # : 12 Chase Visa Card Member Service P.O. Box 15153 Wilmington DE 19886-5153					
Account No:					\$ 32,634.85
Creditor # : 13 Chubb Group of Insurance Co. P. O. Box 7777-1630 Philadelphia PA 19175-1630					
Account No:					\$ 4,360.46
Creditor # : 14 Con Edison JAF Station PO Box 1702 New York NY 10116-1702					
Account No:					\$ 960.26
Creditor # : 15 D.A. Agliata & Associates, Inc 4588 South Park Avenue Buffalo NY 14219					
Account No: 9216					\$ 220.51
Creditor # : 16 Deer Park P.O. Box 856192 Louisville KY 40285-6192					

Sheet No. 2 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 65,413.44

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.Case No. 09-13997 (br1)

(if known)

Debtor(s)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Amount of Claim
					Disputed
Account No:					\$ 165,553.20
Creditor # : 17 <i>Dov Schwartz, Inc.</i> 550 Fifth Avenue 6th Floor New York NY 10036					
Account No: 2433					\$ 6,726.58
Creditor # : 18 <i>Dunbar Global Logistics</i> <i>Dunbar Armored Air</i> P.O. Box 64115 Baltimore MD 21264-4115					
Account No:					\$ 2,500.00
Creditor # : 19 <i>Faircount, LLC</i> 701 N. Westshore Blvd. Tampa FL 33609					
Account No: 1548					\$ 29.21
Creditor # : 20 <i>Flynn's</i> 55 East 59th Street New York NY 10022					
Account No:					\$ 333,700.00
Creditor # : 21 <i>Frank Mastoloni and Sons, Inc.</i> 415 Madison Avenue 22nd Floor New York NY 10017					
Account No:					\$ 4,101.75
Creditor # : 22 <i>Gemdek Corporation</i> 22 West 48th Street Suite 601 New York NY 10036					

Sheet No. 3 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 512,610.74

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.

Case No. 09-13997 (br1)

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Amount of Claim		
			H--Husband	W--Wife	J--Joint	C--Community	
Account No:							\$ 9,192.92
Creditor # : 23 Goldstein Communications, Ltd. 45 East 25th Street #PHC New York NY 10010							
Account No:							\$ 30,000.00
Creditor # : 24 J. Birnbach 576 Fifth Avenue Suite 501 New York NY 10036							
Account No:							\$ 912.50
Creditor # : 25 Kitro Supplies, Inc. 71-34 73rd Street Ridgewood NY 11385							
Account No: 1103					X		\$ 484,826.25
Creditor # : 26 L. Friedland and M. Friedland 22 East 65th Street New York NY 10065							
Account No: 1103		Jeffrey I Aaron, Esq. c/o Larstrand Corporation 22 East 65th Street New York NY 10065					
Representing: L. Friedland and M. Friedland							
Account No: 1014							\$ 773.25
Creditor # : 27 Landa International, Inc. 10 West 47th Street New York NY 10036							

Sheet No. 4 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 525,704.92

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.Case No. 09-13997 (bx1)

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Amount of Claim		
			H--Husband	W--Wife	J--Joint	C--Community	
Account No: <u>3098</u>							\$ 541.88
<i>Creditor # : 28 Liverpool Carting Co., INC. 5 Bruckner Blvd. Bronx NY 10454</i>							
Account No: <u>V006</u>							\$ 822.28
<i>Creditor # : 29 Mac Felder Inc. 610 11th Avenue New York NY 10036</i>							
Account No:							\$ 18,089.68
<i>Creditor # : 30 Marco Polo Precious Metals 38 West 48th Street 11th Floor New York NY 10036</i>							
Account No:							\$ 3,186.22
<i>Creditor # : 31 Marian Kelly 415 East 72nd Street New York NY 10021</i>							
Account No:							\$ 4,020.71
<i>Creditor # : 32 Millard Associates Ltd. 201-05 Northern Blvd. Bayside NY 11361-0700</i>							
Account No: <u>0043</u>							\$ 3,157.19
<i>Creditor # : 33 Mutual Central Alarm Services Division of Devcon 10 West 46th Street New York NY 10036</i>							

Sheet No. 5 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 29,817.90

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.Case No. 09-13997 (br1)

(if known)

Debtor(s)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Amount of Claim
Co-Debtor	H--Husband W--Wife J--Joint C--Community			
Account No:				\$ 63.75
<i>Creditor # : 34 Myron Toback, Inc. 25 West 47th Street New York NY 10036-2805</i>				
Account No:	loan			\$ 187,578.28
<i>Creditor # : 35 Nina Silberstein 7 West 81st Street New York NY 10024</i>				
Account No:				\$ 2,144.75
<i>Creditor # : 36 Nouveau Elevator 74 Calyer Street Brooklyn NY 11222</i>				
Account No: 9804				\$ 464.27
<i>Creditor # : 37 Office Depot P.O. Box 633211 Cincinnati OH 45263-3211</i>				
Account No:				\$ 19,325.30
<i>Creditor # : 38 P.H. Gems International 580 5th Avenue Suite #2909 New York NY 10036</i>				
Account No: 4228				\$ 1,098.34
<i>Creditor # : 39 Parcel Pro, Inc. P.O. Box 898 Torrance CA 90508</i>				

Sheet No. 6 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 210,674.69

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.

Case No. 09-13997(br1)

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Amount of Claim	
			H--Husband	W--Wife	J--Joint	C--Community
Account No:						\$ 250.00
<i>Creditor # : 40 Pat Areias Beltz 10120 Eddy Road Carmel CA 93923</i>						
Account No: V789						\$ 4,548.90
<i>Creditor # : 41 Penguin Maintenance & Ser. Inc 26 West Street Brooklyn NY 11222</i>						
Account No:						\$ 1,500.00
<i>Creditor # : 42 Peter S. Hurst Photography 10 East 39th Street New York NY 10016</i>						
Account No:						\$ 162.50
<i>Creditor # : 43 Phillips, de Pury & Luxembourg 450 West 15th Street 5th Floor New York NY 10114-1800</i>						
Account No:						\$ 574.37
<i>Creditor # : 44 Pitney Bowes Global Financial Services, LLC P.O. Box 856460 Louisville KY 40285-6460</i>						
Account No:						\$ 1,500.00
<i>Creditor # : 45 Pocket Change Attn: Jeremy Abelson 73 Spring Street, Ste. 406 New York NY 10012</i>						

Sheet No. 7 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 8,535.83

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.

Case No. 09-13997 (br1)

(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
			H--Husband	W--Wife	J--Joint	C--Community
Account No:						\$ 12,500.00
Creditor # : 46 Quest Media LLC 420 Madison Avenue 16th Floor New York NY 10017						
Account No:						\$ 68,322.94
Creditor # : 47 Selby Construction, Inc. 425 Madison Avenue New York NY 10017						
Account No:		loan				\$ 21,415.97
Creditor # : 48 Sharon Silberstein 243 West 70th Street New York NY 10023						
Account No:						\$ 22,000.00
Creditor # : 49 Smallberg Sorkin & Co., LLP 450 Seventh Avenue New York NY 10123						
Account No:		loan				\$ 476,654.25
Creditor # : 50 Stanley Silberstein 61 West 90th Street New York NY 10024						
Account No:						\$ 313.96
Creditor # : 51 Staples Credit Plan P.O. Box 689020 Des Moines IA 50368-9020						

Sheet No. 8 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 601,207.12

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.Case No. 09-13997 (br1)

(if known)

Debtor(s)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Amount of Claim
					Disputed
Account No:					\$ 898.47
<i>Creditor # : 52 Todd Harris Company, Inc. P.O. Box 682 Edison NJ 08818-0682</i>					
Account No: 2721					\$ 184.72
<i>Creditor # : 53 Verizon P.O. Box 15124 Albany NY 12212-5124</i>					
Account No:					\$ 697.92
<i>Creditor # : 54 Verizon Wireless P.O. Box 408 Newark NJ 07101-0408</i>					
Account No: 3607					\$ 942.31
<i>Creditor # : 55 Victor Settings 25 Brook Avenue Maywood NJ 07607</i>					
Account No:					\$ 350.00
<i>Creditor # : 56 W. Constantin Wild & Co. Hauptstrasse 103 D-55743 Idar-Oberstein Germany</i>					
Account No:					\$ 914.56
<i>Creditor # : 57 Wave2Wave New York, Inc. P.O. Box 847829 Boston MA 02284-7829</i>					

Sheet No. 9 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 3,987.98

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.Case No. 09-13997 (bx1)

(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Amount of Claim
					Disputed
Account No: <u>1016</u>					\$ 1,994.13
<i>Creditor # : 58 X O Communications 14239 Collections Center Drive Chicago IL 60693</i>					
Account No:					
Account No:					
Account No:					
Account No:					
Account No:					
Account No:					
Subtotal \$					\$ 1,994.13
Total \$					\$ 2,395,423.82

Sheet No. 10 of 10 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re David Webb, Inc.

/ Debtor

Case No. 09-13997(brl)

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest.
<i>L. Friedland & M Friedland 22 East 65th Street New York NY 10021</i>	State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>Lexus Financial Services P.O. Box 17187 Baltimore MD 21297-0511</i>	Contract Type: <i>Non-residential lease * *</i> Terms: <i>Monthly Rent \$138,343.75. Expires December 31, 2019</i> Beginning date: <i>7/1/2004</i> Debtor's Interest: <i>Lessor</i> Description: <i>789 Madison Avenue, New York, New York</i> Buyout Option:
<i>Lexus Financial Services P.O. Box 17187 Baltimore MD 21297-0511</i>	Contract Type: <i>Car lease</i> Terms: <i>\$534.48 per month. Maturity Date 2/27/2011</i> Beginning date: <i>2/29/2008</i> Debtor's Interest: <i>Lessor</i> Description: <i>2008 Lexus RX350</i> <i>VIN # 2T2HK31U48C093294</i> Buyout Option:
<i>Marlin Leasing Corp. 124 Gaither Drive Suite 170 Mount Laurel NJ 08054</i>	Contract Type: <i>Car lease</i> Terms: <i>\$548.11 per month. Maturity Date 3/24/2011</i> Beginning date: <i>3/24/2008</i> Debtor's Interest: <i>Lessor</i> Description: <i>2008 Lexus 18350</i> Buyout Option:
<i>Mutual Central Alarm 10 West 46th Street New York NY 10036</i>	Contract Type: <i>Equipment Lease</i> Terms: <i>\$271.33 per month</i> Beginning date: Debtor's Interest: <i>Lessor</i> Description: <i>Telephone System</i> Buyout Option: <i>expires January 2010</i>
	<i>Contract Type: Service contract</i> Terms: <i>\$496.45 per month; Billed Quarterly, 10 years</i> Beginning date: <i>4/30/2009</i> Debtor's Interest: Description: <i>Burglar Alarm, CCTV, Access Control</i> Buyout Option:

In re David Webb, Inc.

/ Debtor

Case No. 09-13997 (br1)

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>Mutual Central Alarm Division of Devcon 10 West 46th Street New York NY 10036</i>	Contract Type: <i>Equipment Lease</i> Terms: <i>\$971.07 per month; Billled Quarterly, Ten (10) year</i> Beginning date: <i>4/30/2009</i> Debtor's Interest: Description: <i>Installation and Service of Central Station Burglar Alarm</i> Buyout Option:
<i>Nouveau Elevator 74 Calyer Street Brooklyn NY 11222</i>	Contract Type: <i>Service contract</i> Terms: <i>10 years; \$350.00 per month plus taxes</i> Beginning date: <i>1/25/2006</i> Debtor's Interest: Description: <i>Elevator Maintenance for One (1) Hydraulic Elevator - NYC #1P40880</i> Buyout Option:
<i>Penguin Maintenance & Service 26 West Street Brooklyn NY 11222</i>	Contract Type: <i>Service contract</i> Terms: <i>\$4,848 annual; \$1,212. 00 Quarterly plus tax</i> Beginning date: <i>2/28/2009</i> Debtor's Interest: Description: <i>Building Automation System Maintenance</i> Buyout Option:

In re David Webb, Inc.

/ Debtor

Case No. 09-13997 (br1)

(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight year immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bank P. 1007(m).

Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Arnold Silberstein (Deceased)	FCC, LLC d/b/a/ First Capital Attn: Brian J. Cuttic, S.V.P. 125 TownPark Drive, Suite 190 Kennesaw GA 30144
Nina Silberstein 7 West 81st Street New York NY 10024	FCC, LLC d/b/a/ First Capital Attn: Brian J. Cuttic, S.V.P. 125 TownPark Drive, Suite 190 Kennesaw GA 30144
	Lexus Financial Services P.O. Box 17187 Baltimore MD 21297-0511
Stanley Silberstein 61 West 90th St. New York NY 10024	FCC, LLC d/b/a/ First Capital Attn: Brian J. Cuttic, S.V.P. 125 TownPark Drive, Suite 190 Kennesaw GA 30144
	Lexus Financial Services P.O. Box 17187 Baltimore MD 21297-0511

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:*David Webb, Inc., a Corporation*

Case No. 09-13997(br1)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None	State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)	
<input type="checkbox"/>		
AMOUNT	SOURCE	
Year to date: Jan - June 23, 2009	<i>Less than \$5,000,000.00</i>	
Last Year:	<i>Fiscal year ending June 30, 2008 - \$13,247,328.00</i>	
Year before:	<i>Fiscal Year ending June 30, 2007 - \$9,473,165.00</i>	

2. Income other than from employment or operation of business

None	State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)	
<input checked="" type="checkbox"/>		

3. Payments to creditors

None Complete a. or b., as appropriate, and c.



a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/
TRANSFERSAMOUNT PAID OR
VALUE OF
TRANSFERSAMOUNT
STILL OWING*Creditor:**Address:**See Schedule Annexed hereto*

None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTORDATE OF
PAYMENT

AMOUNT PAID

AMOUNT
STILL OWING*Creditor:Nina Silberstein - See List
annexed hereto*

Total
Paid:
\$69,825.23

*Address:**Relationship:**Creditor:Stanley Silberstein - See
Schedule Annexed Hereto*

Total
Paid:
\$27,404.96

*Address:**Relationship:***4. Suits and administrative proceedings, executions, garnishments and attachments**

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT

AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY
AND LOCATION

STATUS OR DISPOSITION

*Brooklyn Studio
West -against-
David Webb, Inc.
Index No. 60407/09*

*Non-Payment for
Services Rendered*

*Civil Court of the
City of NY
Small Claims Part
141 Livingston
Street
Brooklyn, New York
11201-8100*

*Stayed
Summons to Appear
dated 6/10/2009
Hearing Scheduled
for 7/15/2009*

10:29 AM
07/06/09

David Webb, Inc.
Aggregate Payments >= \$5,475.00
by Vendor
March 23 through June 23, 2009

Company	Amount
AICCO, Inc.	\$16,351.52
Alter, Goldman & Brescia, LLP	\$40,000.00
Petty Cash	\$9,100.00
Con Edison	\$11,603.35
J. Birnbach	\$32,318.50
Joseph Chu	\$6,535.00
New York State Sales Tax	\$9,205.48
Oxford Health Plans [1]	\$11,544.94
Advance Magazine Publishers	\$15,228.01
Grand Total	\$151,886.80

11:32 AM
07/06/09
Accrual Basis

David Webb, Inc.
Employee QuickReport
June 23, 2008 through June 23, 2009

	Type	Date	Num	Account	Clr	Amount
Interest Payments						
	Check	06/27/2008	4189	1010 · Wachovia Bank - Checking	✓	22,325.23
Total						<u>22,325.23</u>
Principal Payments						
	Check	07/09/2008	4218	1010 · Wachovia Bank - Checking	✓	5,000.00
	Check	08/04/2008	4277	1010 · Wachovia Bank - Checking	✓	10,000.00
	Check	09/10/2008	4326	1010 · Wachovia Bank - Checking	✓	7,500.00
	Check	11/17/2008	4417	1010 · Wachovia Bank - Checking	✓	3,000.00
	Check	12/31/2008	4507	1010 · Wachovia Bank - Checking	✓	5,000.00
	Check	04/30/2009	4701	1010 · Wachovia Bank - Checking	✓	10,000.00
	Check	06/04/2009	4764	1010 · Wachovia Bank - Checking		7,000.00
Total						<u>47,500.00</u>
TOTAL Nina Silberstein						<u>69,825.23</u>

11:50 AM
07/06/09
Accrual Basis

David Webb, Inc.
Employee QuickReport
As of June 23, 2009

Interest Payment	Type	Date	Num	Account	Clr	Amount
	Check	06/27/2008	4187	1010 · Wachovia Bank - Checking	✓	27,404.96
Total						<u>27,404.96</u>
TOTAL Stanley Silberstein						<u>27,404.96</u>

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<i>Lawrence Friedland and Melvin Friedland v. David Webb, Inc., L&T Index No. 09N064827</i>	<i>Eviction Proceeding</i>	<i>Civil Court of the City of NY County of New York: Part 52</i>	<i>Warrant of Eviction Issued 7/15/2009</i>

<i>Advance Magazine Publishers Inc. d/b/a Conde Nast Publications -against- David Webb Inc. d/b/a David Webb, Inc. Index No. 0014039 CVN 2009</i>	<i>Civil Court of the City of New York, County of New York</i>	<i>Judgment dated May 19, 2009 in the sum of \$15,228.01 plus interest.</i>
		<i>Paid</i>

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
<i>Name : Advance Magazine Publishers Inc. d/b/a Conde Nast Publications Address: c/o Popper & Grafton 225 West 34th Street, Suite 1609 New York, New York 10122-1600</i>	<i>May 27, 2009</i>	<i>Description: Wachovia Bank Payroll Acct. #2000012194261 - \$30,150.57 & Wachovia Operaing Acct. No. 2000012194287 for \$405.45 Value: ** Released after payment of \$15,228.01</i>

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF
PERSON OR ORGANIZATIONRELATIONSHIP
TO DEBTOR, IF ANYDATE
OF GIFT

DESCRIPTION AND VALUE OF GIFT

Name:**Addresss:****Description:****Value:***See Schedule Annexed hereto***8. Losses**

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT,
NAME OF PAYER IF OTHER THAN DEBTORAMOUNT OF MONEY OR
DESCRIPTION AND VALUE OF PROPERTY**Payee:** Alter, Goldman &
Brescia, LLP**Date of Payment:**
Payor: David Webb, Inc.**\$40,000.00 including
\$2,500.00 for filing fee and
disbursements.****Address:**
550 MAMARONECK AVENUE
Suite 510
HARRISON,, NY 10528**10. Other transfers**

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

60/90/0

David Webb, Inc.
Charitable Gifts Rel.
June 24, 2008 to June 23,

TOTAL GIFTS

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

None For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party.
 Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<i>David Webb (Beverly Hills), Inc. 100%</i>	<i>TaxPayer ID: 94-3142763</i>	<i>9500 Wilshire Boulevard Los Angeles, CA 90212</i>	<i>jewelry</i>	<i>7/26/1991 to Present</i>

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
------------------	-------------------------

*Name: Peter Kutner
Smallberg Sorkin & Company LLP
Address: 450 Seventh Avenue, New York, New York 101*

Dates:

Name: Javier Dominguez

Dates:

NAME AND ADDRESS

DATES SERVICES RENDERED

Address:**Name:** Stan Silberstein**Dates:****Address:**

- None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or
 prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

Peter Kutner
Smallberg Sorkin & Company LLP

Dates:

David Sennet (on Behalf of FCC)
Bourget and Assoaites

Dates:

Carole Johnson
New York State Insurance Fund

Dates:

James J. Wittich
(on behalf of Chubb Workers
Compensation in BH and Liability
Package in NY)
N & J Wittich, Inc.

Dates:

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of
 the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

Name: Debtor
Missing:

Name: Peter Kutner
Smallberg Sorkin &
Company LLP
Missing:

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within
 two years immediately preceding the commencement of this case.

NAME	ADDRESS	DATES ISSUED
------	---------	--------------

FCC d/b/a First Capital

Dates:**20. Inventories**

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and
 basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
Last: 4/30/2009	Supervisor: Stanley Silberstein	Cost: \$8,214,001.00 Retail: \$31,534,500.00
Last: 6/2/2009	Supervisor: Stanley Silberstein	Cost: \$8,110,167.00 Retail: \$31,271,350.00

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
Last: 4/30/2009 and 6/2/2009	Custodian: Stanley Silberstein Address: 789 Madison Avenue, New York, New York 10065
Last: 4/30/2009 & 6/2/2009	Custodian: Traci Brannon, VP, Senior Operations Officer of FCC d/b/a/ First Capital Address: 125 Town Park Drive, Ste 190, Kennesaw, GA 30144

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Name: The Silberstein Family Partnership		100% of Stock
Name: Nina Silberstein Address:	Chief Executive Officer	
Name: Stanley Silberstein Address:	President	

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
------------------	-------	---

Name: Sharon Silberstein
Address:

Vice President

22. Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distribution by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
--	--------------------------------	---

<i>Name: Sharon Silberstein</i>	<i>Date: Salary</i>	<i>Amount: \$104,000.00 (Gross)</i>
<i>Address:</i>	<i>Purpose:</i>	<i>Description: See Schedule Annexed</i>
<i>Relation: Vice President</i>		

<i>Name: Stanley Silberstein</i>	<i>Date: Salary</i>	<i>Amount: \$156,720.00 (Gross)</i>
<i>Address:</i>	<i>Purpose:</i>	<i>Description: See Schedule Annexed</i>
<i>Relation: President</i>		

24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 7/7/09

Signature /s/Stanley Silberstein
Stanley Silberstein President
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

David Webb, Inc.
Officers Salary Report
July 1, 2008 to June 29, 2009

	<u>From</u>	<u>To</u>	<u>Officer</u>	<u>Tax Withheld</u>	<u>Pre-Tax</u>	<u>Taxable</u>	<u>True Net</u>	<u>Gross Salary</u>
Officers Salary								
	07/01/2008	12/31/2008	Sharon Silberstein	16,226.05	37,773.95	37,773.95	54,000.00	
	01/01/2009	06/29/2009	Sharon Silberstein	14,775.07	35,224.93	35,224.93	50,000.00	
Total Sharon Silberstein				31,001.12	0.00	72,998.88	72,998.88	104,000.00
	07/01/2008	12/31/2008	Stanley Silberstein	24,314.93	2,497.20	54,907.87	57,405.07	81,720.00
	01/01/2009	06/29/2009	Stanley Silberstein	24,882.34	2,858.15	47,259.51	50,117.66	75,000.00
Total Stanley Silberstein				49,197.27	5,355.35	102,167.38	107,522.73	156,720.00
TOTAL OFFICERS SALARY				80,198.39	5,355.35	175,166.26	180,521.61	260,720.00